



Dublin Airport Update

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26.6

MILLION
PASSENGERS

DUBLIN-LONDON

No. 1

BUSIEST ROUTE IN EUROPE

& No. 2 IN THE WORLD

+2,200

DEPARTING FLIGHTS PER WEEK

+14%

PASSENGER GROWTH
VERSUS PREVIOUS
PERIOD

34

AIRLINES

14th

BEST CONNECTED
AIRPORT IN EUROPE

15,700

JOBS DIRECTLY
SUPPORTED BY
DUBLIN AIRPORT



OVER

180

DESTINATIONS

Source: Dublin Airport July 2016,

The FASTEST Growing Airport in EUROPE 2016

14%

vs

5%

European Average

Críochfort
Terminal 2

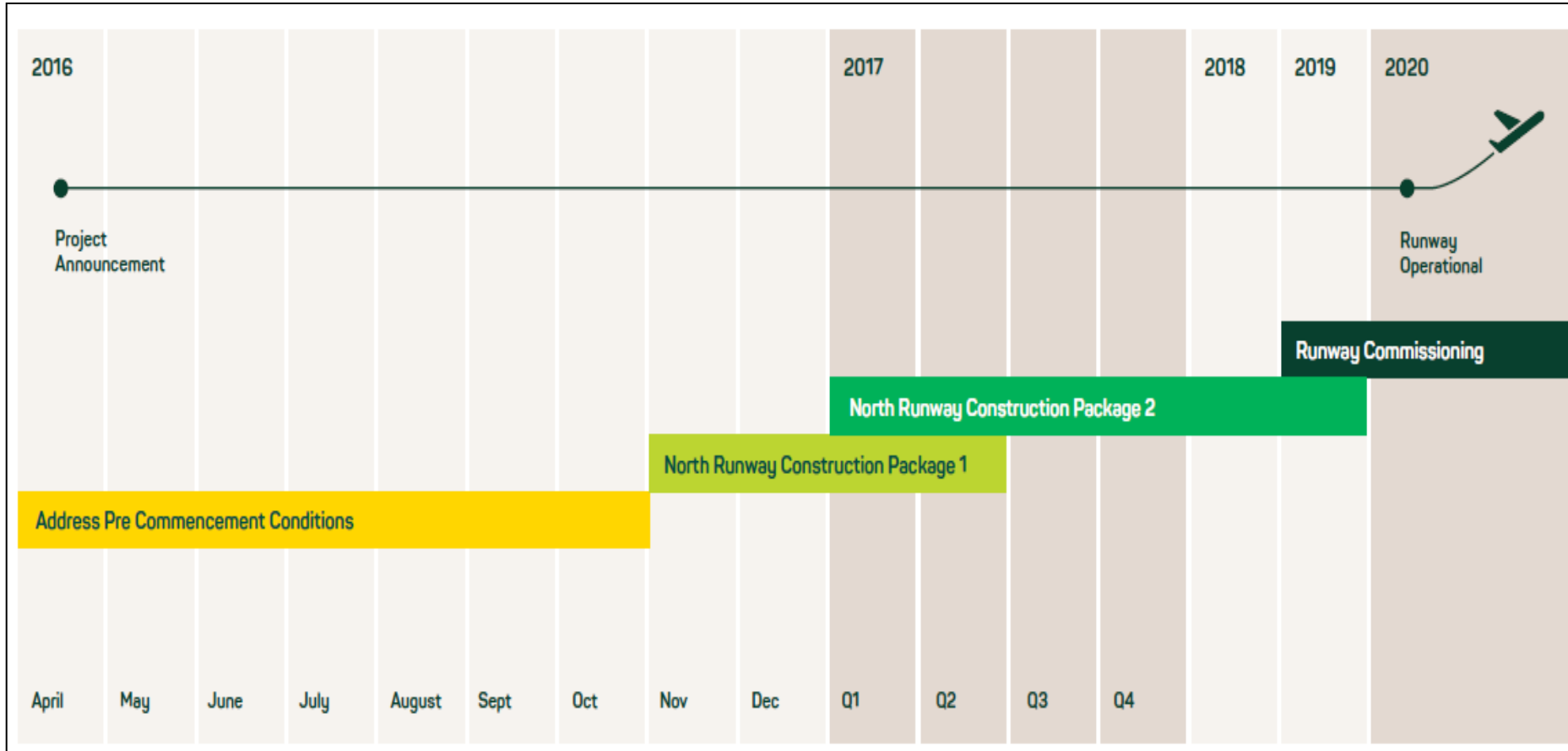
Dublin Airport New Routes 2016

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- Athens** – Greece
 - Cancun** – Mexico
 - Cluj** – Romania
 - Hamburg** – Germany
 - Hartford, Connecticut** – USA
 - LA** – USA
 - Larnaca** – Cyprus
 - Montego Bay** – Jamaica
 - Montpelier** – France
 - Newark, New York** – USA
 - Murcia** - Spain
 - Pisa** – Italy
 - Sofia** – Bulgaria
 - Vancouver** – Canada
 - Vigo** – Spain

Source: Dublin Airport 2016

North Runway Update

Key Dates



Pre-commencement planning conditions

1. Insulation (conditions 6 & 7)

- Four public consultations held – feedback being considered prior to submission of draft proposal to Fingal County Council

2. Voluntary Buy-Out Scheme (condition 9)

- Five dwellings within 69dB contour
- daa has extended an offer to participate in the scheme to an additional 33 dwellings that were advised in 2006-8 that they would be part of a voluntary purchase scheme
- Eligible residents have several years to decide whether or not to accept any future offer
- In the interim daa is seeking feedback on the draft scheme from eligible participants by 2nd September 2016 although feedback will be accepted up to 12th September – this is not an opt in or opt out date – it is a date for feedback

Pre-commencement planning conditions

3. Environmental Protection Plan (condition 12)

- Plan has been drafted to fulfil this condition

4. Forrest Tavern Monument (condition 14)

- Review of proposal and location of monument took place 18th August 2016
- Revised proposal currently being drafted for submission to Fingal County Council this month

5. Roads (condition 15)

- Public Consultations on extinguishing public right of way complete
- Decision being finalised over the coming weeks

6. Fencing (condition 27)

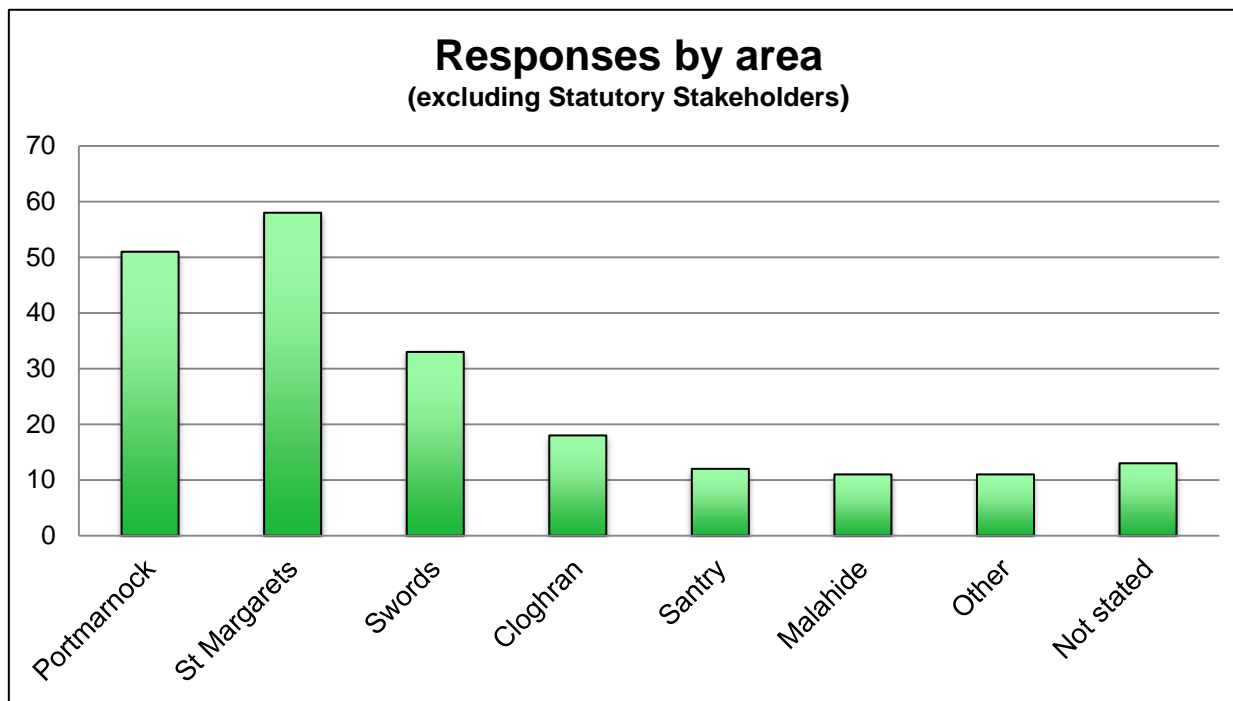
- Submission regarding fence type and detailing provisions for light spill protection has been made
- Final locations for light spill protection to be determined by contractor's designer when perimeter road levels are established

Addressing Onerous Conditions

- 31 conditions attached – 2 of which are onerous
 - New runway not usable between 23:00hrs and 07:00hrs
 - Restriction of 65 movements applied to airport between 23:00hrs and 07:00hrs
- Currently have c 100 movements during those hours
- Negative impact on:
 - development and growth of short-haul based-aircraft services requiring 0600 hour departures and late evening arrivals – reduction of 2.6m passengers on day one
 - development of long-haul services (e.g. transatlantic routes) requiring early morning arrivals
 - opportunities for flight connections and the development of Dublin Airport as a hub

Addressing Onerous Conditions - EIS

- Preparing Environmental Impact Statement (EIS) to support application for proposed change in permitted operations
- Five EIS Scoping public consultation events held; 217 submissions received



Addressing Onerous Conditions – Key Issues

A full report on the Public Consultation process and the feedback received will be published shortly. Below is an outline of some key issues raised:

- Noise related health impacts e.g. annoyance, hypertension
- Sleep disturbance impacts
- Need for mitigation measures to offset noise impact
- Projected impact of traffic flows on local and national road network
- Odour issues
- Migration paths of endangered and protected birds surrounding the airport
- Impact of flooding on perimeter communities
- Planning restrictions in the local area
- Increased carbon emissions associated with additional flights
- Increased aircraft emissions

Construction

- Environmental Protection Plan (EPP) drafted to fulfil Condition 12 of Planning Permission. This addresses:
 - Provision for loading and unloading material
 - Environmental considerations
 - Provision of temporary offices and car parking
 - Site access
 - Construction traffic routes
 - Survey of road conditions affected by construction route
- In addition to the EPP, a Construction Environmental Management Plan (CEMP) has been drafted. This addresses:
 - Traffic management plan
 - Waste management plan
 - Noise management
 - Dust suppression
 - Ecology management
 - Site set-up

Contracts

- daa is using a triple contract strategy to deliver the project:
 - Engine Test Site Relocation Contract – expected to commence November 2016
 - North Runway Construction Package 1 - expected to commence November 2016
 - North Runway Construction Package 2 (Design and Build) – expected to commence May 2017
- Site investigation and survey work is ongoing
- daa will also appoint a Project Management Office (PMO) to oversee the delivery of the North Runway Project

Additional Dublin Airport Projects

The background features several large, abstract, organic shapes in shades of green and yellow-green. One prominent shape is a light yellow-green, curved, teardrop-like form on the right side. Another is a darker green, more angular shape on the left. A third is a bright yellow-green, curved shape at the bottom right. The overall aesthetic is modern and clean.

Runway 10/28 Overlay

- Runway 10/28 in need of a major overhaul primarily for safety reasons, but also to ensure runway availability for a busy operations schedule.
- Work will take place overnight for a period of 15-18 months between 11pm and 5am
- Secondary runway, R16/34 will facilitate landings and take-offs during this time.
- Start on site is scheduled for mid-October 2016



Airfield Development – Apron 5G

- €20 million extension to the apron
- Delivered an additional ten new aircraft parking spaces on the northern end of the airfield
- Largest single capital investment at the airport since the opening of T2



Dublin Airport Central

- Planning decision pending
- The development is adjacent to Terminal 2 and will be delivered to LEED Gold accreditation standards.
- Possibly largest available development landbank in the city / country
- Scarcity of places in Greater Dublin where offices >10,000sqm can be built
- Significant Grade A office market demand and strong rental growth



END

